



**PUBLIC NOTICE & AGENDA
COMMUNITY DEVELOPMENT AUTHORITY
City Hall Forum - 100 State Street, Beloit, WI 53511
4:30 PM
Wednesday, March 27, 2019**

1. CALL TO ORDER AND ROLL CALL
2. PUBLIC COMMENT
3. MINUTES
 - 3.a. Consideration of the minutes of the regular meeting held on February 27, 2019
[Attachment](#)
4. BELOIT HOUSING AUTHORITY
 - 4.a. Presentation of the February Activity Report (Cole)
[Attachment](#)
 - 4.b. Consideration of Resolution 2019-05 Approving the Over-Income Policy (Cole)
[Attachment](#)
5. COMMUNITY AND HOUSING SERVICES
 - 5.a. Public Hearing and Presentation of the 2018 Consolidated Annual Performance Report (CAPER) (Downing)
[Attachment](#)
 - 5.b. Update on the Analysis of Impediments to Fair Housing (Christensen)
6. ADJOURNMENT

** Please note that, upon reasonable notice, at least 24 hours in advance, efforts will be made to accommodate the needs of disabled individuals through appropriate aids and services. For additional information to request this service, please contact the City Clerk's Office at 364-6680, 100 State Street, Beloit, WI 53511.

Minutes

Beloit Community Development Authority

100 State Street, Beloit WI 53511

February 27, 2019

4:30 P.M.

The regular meeting of the City of Beloit Community Development Authority was held on Wednesday, February 27, 2019 in the Forum of Beloit City Hall, 100 State Street.

1. Call to Order and Roll Call

Meeting was called to order by Commissioner Baker at 4:31 p.m.

Present: Commissioners Baker, Ellison, Forbeck, Kenitzer and Murray

Absent: Commissioner DeBrock and Leavy

Staff Present: Julie Christensen, Clinton Cole and Ann Purifoy

2. Public Comment

None

3. Consideration of the Minutes of the Regular Meeting held on January 23, 2019

A motion was made by Commissioner Forbeck and seconded by Commissioner Kenitzer to approve the minutes of the Regular Meeting held on January 23, 2019. Motion carried unanimously.

4. Housing Authority

a. Presentation of the December 2018 and January 2019 Activity Reports

Clinton Cole, Beloit Housing Authority Director, gave a brief summary of the report.

b. Presentation of the November 2018 Financial Report

Clinton Cole gave a brief summary of the report.

Mr. Cole indicated that the Housing Authority was advised that we did not receive the Resident Opportunity & Self-Sufficiency Service Coordinator (ROSS-SC) Grant or any funding for the Family Self-Sufficiency (FSS) Coordinator Grant for 2019. The debriefing explained that we did not adhere to the HUD requirement for a minimum of 25 enrolled in the FSS program. Even though we did not receive the grant, we are required to administer the FSS program for present participants.

He indicated that we will have to be creative in funding our FSS position this year. We currently have funding approval through March of this year. Beyond March, we will look for other funding sources and concentrate on increasing FSS enrollment.

c. Public Hearing and Consideration of Resolution 2019-03 Approving the Beloit Housing Authority's 2018 Capital Fund Program Grant Budget Revision

Clinton Cole presented the staff report and recommendation.

Commissioner Baker opened the public hearing. There were no comments. The public hearing was closed.

Commissioner Ellison moved and Commissioner Murray seconded a motion to approve Resolution 2019-03. Motion carried unanimously.

d. Consideration of Resolution 2019-04 Approving the Agreement Between the City of Beloit and the Community Development Authority

Julie Christensen, Community Development Director, presented the staff report and recommendation.

Clint elaborated on the police services provided to the Beloit Housing Authority (BHA) which include notifying us of incidents involving our tenants, patrolling our public housing sites and providing monthly contact reports. Councilor Forbeck asked why the CDA Board is a separate entity as opposed to other Boards. Julie explained that the CDA, under State law, is a separate legal entity and has authority to buy property, rent property and hold a redevelopment interest.

Commissioner Forbeck moved and Commissioner Ellison seconded a motion to approve Resolution 2019-04. Motion carried unanimously.

5. **Adjournment**

Motion by Commissioner Forbeck and seconded by Commissioner Murray to adjourn at 4:58 p.m. Motion carried.

Respectfully submitted,
Ann Purifoy

REPORTS AND PRESENTATIONS TO COMMUNITY DEVELOPMENT AUTHORITY



Agenda Number:	4a		
Topic:	February 2019 Activity Report		
Date:	March 27, 2019		
Presenter:	Clinton Cole	Division:	Beloit Housing Authority

Overview/Background Information

Each month, the Housing Authority provides an activity report to the Community Development Authority. This report is for information only.

Key Issues

Public Housing:
 During this reporting period there were three public housing vacancies. 15 applicants were pulled from the public housing waiting list; 10 applicants were briefed. 13 public housing inspections and 17 annual and interim recertifications were completed.

Section 8:
 543 vouchers were housed on February 28, 2019, with 12 voucher holders either searching for units or waiting for passed inspections. 15 portable vouchers were paid by BHA, and five port-in vouchers were administered. 55 Section 8 inspections were completed during this reporting period, and the Housing Specialists completed 32 annual and 37 interim recertifications. No applicants were notified; none were briefed.

Conformance with Strategic Plan

Approval of this action would conform with the stated purpose of the following strategic goal:

- Goal #1 - Create and Sustain Safe and Healthy Neighborhoods
- Goal #2 - Create and Sustain a High Performing Organization
- Goal #3 - Create and Sustain Economic and Residential Growth
- Goal #4 - Create and Sustain a High Quality of Life
- Goal #5 - Create and Sustain High Quality Infrastructure and Connectivity
- Goal #6 - Create and Sustain a Positive Image, Enhance Communications and Engage the Community

Sustainability

(If applicable, briefly comment on the sustainable long term impact of this policy or program related to how it will impact both the built and natural environment. Consider whether the policy or program will reduce dependence upon fossil fuels, reduce dependence on chemicals and other manufacturing substances that accumulate in nature, reduce dependence on activities that harm life sustaining eco-systems, and/or meet the hierarchy of present and future human needs fairly and efficiently. **Write N/A if not applicable**)

N/A

Action Required/Recommendation

No action required. Information only.

Fiscal Note/Budget Impact

All fiscal/budget impacts are noted in the report.

Attachments

February 2019 Activity Report

**Beloit Community Development Authority
Activity Report to Board for February 2019**

Public Housing

Vacancies – 2/28/2019

<u>Total Public Housing Units</u>		131 Units 98% Occupancy
Vacancies	1	Elderly - 98% Occupancy
	2	Family - 98% Occupancy

Public Housing Inspections

13 inspections were completed during this reporting period. There were 12 annual inspections, and 1 move-in inspection.

Public Housing Activities

Annual Recerts:	9
Interim Recerts:	8
Notice to Vacate:	0
New Tenants:	1
Transfers:	0
Lease Terminations:	0
Possible Program Violations:	0
Evictions	0

Public Housing Briefings

Number Notified:	15
Number Briefed:	10

Section 8 Program

Total Section 8 Vouchers 598 Vouchers

February 28, 2019 543 under lease - 91% Utilization
15 Portable Vouchers paid –15 Not Absorbed by other PHAs
(Port Out)
5 Portable Vouchers administered (Port In)

Section 8 Inspections

55 inspections were completed during this reporting period. 33 were annual inspections, three were initial inspections, 17 were reinspections, and there were two special inspections.

Section 8 Activities

New Participants:	1
Annual Recerts:	32
Interim Recerts:	37
Abatements:	2
Unit transfers:	3
Possible Program Violations:	1
End of Program	2
Port outs:	1

Section 8 Briefings

Number Notified:	0
Number Briefed:	0

APPLICATIONS:

Waiting List:	126	Public Housing East
	128	Public Housing West
	318	Parker Bluff
	170	Project-Based
	446	Sec. 8

0 Tenants removed for Repayment Default
0 Tenants removed for unreported income
0 Tenants removed for unauthorized occupants
0 Applicants removed for debts owed
Some applicants are on both lists, some are not
Section 8 waiting list opened 4/4/11

REPORTS AND PRESENTATIONS TO COMMUNITY DEVELOPMENT AUTHORITY



Agenda Number:	4b		
Topic:	Over-Income Policy		
Date:	March 27, 2019		
Presenter:	Clinton Cole	Division:	Beloit Housing Authority

Overview/Background Information

The Department of Housing and Urban Development (HUD) requires that all Public Housing Authorities (PHAs) administering public housing programs implement an Over-Income Policy.

Key Issues

1. The Housing Opportunity Through Modernization Act (HOTMA) of 2016 placed an income limitation on public housing tenancies.
2. The over-income requirement goes into effect after a family's income has exceeded 120 percent of area median income (AMI) for two consecutive years.
3. The PHA must either terminate the family's tenancy within six months of the determination, or charge the family a monthly rent that is the higher of the applicable fair market rent (FMR) or the amount of monthly subsidy for the units, including amounts from the operating and capital funds, as determined by regulations.

Conformance with Strategic Plan

Approval of this action would conform with the stated purpose of the following strategic goal:

- Goal #1 - Create and Sustain Safe and Healthy Neighborhoods
- Goal #2 - Create and Sustain a High Performing Organization
- Goal #3 - Create and Sustain Economic and Residential Growth
- Goal #4 - Create and Sustain a High Quality of Life
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Sustainability

(If applicable, briefly comment on the sustainable long term impact of this policy or program related to how it will impact both the built and natural environment. Consider whether the policy or program will reduce dependence upon fossil fuels, reduce dependence on chemicals and other manufacturing substances that accumulate in nature, reduce dependence on activities that harm life sustaining eco-systems, and/or meet the hierarchy of present and future human needs fairly and efficiently. Write N/A if not applicable)

N/A

Action Required/Recommendation

Staff recommends approval of the attached resolution.

Fiscal Note/Budget Impact

All fiscal/budget impacts are noted in the report.

Attachments

Resolution 2019-05 and Over-Income Policy

COMMUNITY DEVELOPMENT AUTHORITY

**RESOLUTION 2019-05
APPROVING THE OVER-INCOME POLICY**

WHEREAS, the Department of Housing and Urban Development (HUD) requires that the Beloit Housing Authority (BHA) implement an Over-Income Policy, and

WHEREAS, the BHA has developed an Over-Income Policy in accordance with the Housing Opportunity Through Modernization Act (HOTMA) of 2016, and

WHEREAS, the CDA has reviewed the policy and deems the policy to be in the best interest of the CDA as it will allow the CDA to remain in compliance with HUD regulations.

NOW THEREFORE BE IT RESOLVED, that the Beloit Community Development Authority, Rock County, Wisconsin, hereby approves the Over-Income Policy as presented.

Adopted this 27th day of March, 2019.

Community Development Authority

David Baker, Chairman
Beloit Community Development Authority

ATTEST:

Julie Christensen, CDA Executive Director



**COMMUNITY DEVELOPMENT AUTHORITY
POLICIES AND PROCEDURES**

Over-Income Policy

Newest Revision Date March 27, 2019	Original Issue Date March 27, 2019	Prior Revision Date(s) N/A	Pages 2
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Special Instructions/Attachments
Housing Opportunity Through Modernization Act (HOTMA) of 2016, 24 CFR 960.261

I. PURPOSE

The Housing Opportunity Through Modernization Act (HOTMA) of 2016 placed an income limitation on public housing tenancies. The over-income requirement states that after a family’s income has exceeded 120 percent of area median income (AMI) (or a different limitation established by the secretary) for two consecutive years, the PHA must either terminate the family’s tenancy within six months of the determination, or charge the family a monthly rent that is the higher of the applicable fair market rent (FMR) or the amount of monthly subsidy for the units, including amounts from the operating and capital funds, as determined by regulations.

PHAs also have discretion, under 24 CFR 960.261, to adopt policies allowing termination of tenancy for families whose income exceeds the limit for program eligibility. Such policies would exempt families participating in the Family Self-Sufficiency (FSS) program or currently receiving the earned income disallowance.

II. POLICY

At annual or interim reexamination, if a family’s income exceeds the applicable over-income limit, the BHA will document the family file and begin tracking the family’s over-income status.

If one year after the applicable annual or interim reexamination the family’s income continues to exceed the applicable over-income limits, the BHA will notify the family in writing that their income has exceeded the over-income limit for one year, and that if the family continues to be over-income for 12 consecutive months, the family will be subject to and BHA over-income policies.

If two years after the applicable annual or interim reexamination the family’s income continues to exceed the applicable over-income limit, the BHA will charge the family a rent that is higher of the applicable fair market rent (FMR) or the amount of monthly subsidy for the unit. The BHA will notify the family in writing of their new rent amount. The new rent amount will be effective 30 days after the BHA’s written notice to the family.

If, at any time, an over-income family experiences a decrease in income, the family may request an interim determination of rent in accordance with BHA policy. If, as a result, the previously over-income family is now below the over-income limit, the family is no longer subject to over-income provisions as of the effective date of the recertification. The BHA will notify the family in writing that

over-income provisions no longer apply to them. If the family's income later exceeds the over-income limit again, the family is entitled to a new two-year grace period.

The BHA will begin tracking over-income families once these policies have been adopted, but no later than March 28, 2019.

The BHA will not evict or terminate the tenancies of families whose income exceeds the income limit solely because they are over income for the public housing program.

III. APPROVAL

This policy is hereby approved and intended to supersede any and all prior policies addressing over-income families residing in properties managed by BHA.

Approved and adopted this 27th day of March, 2019.

David Baker
Chairman

REPORTS AND PRESENTATIONS TO COMMUNITY DEVELOPMENT AUTHORITY



Agenda Number:	5a		
Topic:	Public Hearing - 2018 Consolidated Annual Performance Report (CAPER)		
Date:	March 27, 2019		
Presenter:	Teri Downing	Division:	Community and Housing Services

Overview/Background Information

The Department of Housing and Urban Development (HUD) requires each CDBG Formula Grantee to submit a Consolidated Annual Performance Report (CAPER) at the end of each program year. This year-end report includes the activities and accomplishments of the City’s Community Development Block Grant funding for 2018. **This is a public hearing only; no action needs to be taken.**

Key Issues

1. The 30-day public comment period is 2-28-2019 through 3-28-2019.
2. During the 30-day public comment period, the CAPER is available for review at City Hall in the Community Development Department, at the Beloit Public Library, and on the City’s website on the Community Development webpage.
3. Any comments submitted during the 30-day public review period and public hearing will be incorporated into the CAPER for submission to HUD.
4. The CAPER must be submitted to HUD on 3-29-2019.

Conformance with Strategic Plan

Approval of this agreement would conform with the stated purpose of the following strategic goal:

- Goal #1 - Create and Sustain Safe and Healthy Neighborhoods
- Goal #2 - Create and Sustain a High Performing Organization
- Goal #3 - Create and Sustain Economic and Residential Growth
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Sustainability

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N/A

Action Required/Recommendation

Hold public hearing. For information only. No action is needed.

Fiscal Note/Budget Impact

N/A

Attachments

2018 Consolidated Annual Performance Report (CAPER)



2018 CAPER (PY4)

The 2016 Consolidated Annual Performance and Evaluation Report (CAPER) includes Narrative Responses to questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the

Consolidated Planning Regulations. (PY = Program Year)

GRANTEE: City of Beloit **CON PLAN PERIOD: 2015 to 2019**

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City funded the following agencies and programs in 2018:

Employment Skills: Stateline Literacy Council (SLC) assisted 73 residents with increasing literacy skills, and people who have limited English proficiency (LEP), which increases the potential in obtaining living-wage employment. Community Action provided supportive services 207 residents through the Fatherhood Initiative and Skills Enhancement program, which focus on developing employment skills through training and education to increase earned income potential. Family Services also provided job training 12 home companions on dementia care and trained 15 new individuals to become employed as home companions. A total of 51 companions were employed under this program in 2018.

Senior Programs: Family Services Beloit Home Companion Registry assisted 40 seniors and/or disabled individuals by providing personal home care. Meals on Wheels provided home delivered meal service to 137 seniors in 2018. These services make it possible for seniors/disabled to remain living independently in their current homes.

Homeless Programs: Domestic Violence Center provided short-term emergency housing and case management to 293 survivors of domestic violence, which is an increase of 17% from 2017. Family Promise of Greater Beloit assisted 41 individuals with short-term emergency housing and case management, which is less than 2017 because the shelter had to temporarily close the last half of 2018 due to a staffing shortage.. Project 16:49 provided transitional living facilities and case management to 17 unaccompanied youth experiencing homelessness.

Health Services: HealthNet provided free medical and dental services to 50 individuals with no

insurance. These services allow people to obtain medical services they would not otherwise be able to afford or obtain, which assists with people maintaining employment and affordable living expenses.

Housing Rehabilitation: The City's Housing Rehab Loan Program provided home improvement loans at with no or low interest, deferred, grants, or forgivable terms to 15 households (41 individuals, 15 units.)

Code Enforcement helps keep neighborhoods clean and helps prevent properties from deteriorating. In 2018, there were a total of 6,438 exterior and interior inspections and reinspections performed on 3,483 units, of which 3,057 inspections were completed in low-to-moderate income areas on 1,419 units. This program ensures that properties throughout the City meet minimum property maintenance standards. In 2018, private improvements in the low-moderate areas totalled \$1,756,250 in building improvements. In 2018, Public Improvements included street resurfacing and mill and overlay projects totalling \$652,029.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g).

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Affordable Housing:

The following Beloit CDBG funded programs provide assistance that enables more affordable housing:

- NeighborWorks - Homebuyer Assistance
- Project 16:49 -Robin House TLP
- City of Beloit - Housing Rehab Loan Program

Homeless Services:

The following Beloit CDBG funded programs provide assistance to homeless individuals and households or to prevent homelessness:

- Beloit Meals on Wheels
- Caritas - Bridging the Gap for Homeless Citizens
- ECHO - Rental Assistance: Homeless Prevention
- Family Services - Beloit Domestic Violence Center
- Family Promis (fka Hands of Faith) - Emergency Shelter for Homeless Families
- Hands of Faith - Emergency Shelter for Homeless Families
- HealthNet - Access to Primary Medical and Dental Services
- Project 16:49 - Robin House TLP

Case Managment:

The following Beloit CDBG funded programs provide case management services as part of their programming:

- Beloit Meals on Wheels - Home Delivered Meals Assistance
- Community Action, Inc. - Fatherhood and Mentoring
- Family services - Beloit Domestic Violence Center
- Family Services - Home Companion Registry
- Family Promis (fka Hands of Faith) - Emergency Shelter for Homeless Families
- HealthNet - Expanding Primary Medical and Dental for Beloit
- Project 16:49 - Robin House TLP
- Tré Foundation - Beloit Legal Access

Job Skills Training:

The following Beloit CDBG funded programs provide assistance that provide or assist with job job skills and training:

- Community Action - Fatherhood and Mentoring
- Family Services - Home Companion Registry
- Latino Service Providers Coalition - Hispanic Community Inclusion
- Stateline Literacy Council - Hispanic Outreach for Comprehensive Literacy
- City of Beloit Economic Development Loan Program - Business Loans

Improve Housing Stock:

The following Beloit CDBG funded programs provide services that improve the housing stock of low-to-moderate households:

- City of Beloit - Code Enforcement and Rental Registration Program
- City of Beloit - Housing Rehab Loan program

Please see Table 1 below.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	700	1010	144.29%			
Affordable Housing	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	20	32	160.00%	10	5	0.00%
Affordable Housing	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	20	32	160.00%	10	6	0.00%
Affordable Housing	Affordable Housing	CDBG: \$	Homelessness Prevention	Persons Assisted	0	0		15	221	0.00%
Affordable Housing	Affordable Housing	CDBG: \$	Jobs created/retained	Jobs	0	0		0	0	0.00%
Case Management Services	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1000	1059	105.90%	400	177	0.00%
Homeless Services	Homeless	CDBG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	10	1	10.00%		0	
Homeless Services	Homeless	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	380	310	81.58%	190	334	0.00%
Homeless Services	Homeless	CDBG: \$	Homelessness Prevention	Persons Assisted	380	753	198.16%	50	395	0.00%
Improve Housing Stock	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	10	32	320.00%	10	5	0.00%

Improve Housing Stock	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	10	21	210.00%	10	6	0.00%
Improve Housing Stock	Affordable Housing	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	8000	7760	97.00%	4000	TBD	0.00%
Job Skills Training	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	700	425	60.71%	350	816	0.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The Community Development Authority and City Council set the following funding priorities for the 2018 CDBG Program Year:

1. Public Service Programs which focus on comprehensive case management strategies, with priority given to neighborhood stabilization activities, education in budgeting and life skills, employment training that corresponds with local employment opportunities and activities which meet one of the NRSA objectives.
2. Code Enforcement
3. Housing Rehabilitation
4. Economic Development Activities, with priority given to technical job training and small business development
5. Program Administration
6. Fair Housing

With declining dollars, the amount of public services we can fund declines each year. We attempt to fund as many public service activities as we can in order to serve the most critical needs.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	1,208
Black or African American	260
Asian	9
American Indian or American Native	2
Native Hawaiian or Other Pacific Islander	0
Total	1,479
Hispanic	1,008
Not Hispanic	471

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The above chart is prepopulated and seems inaccurate. The total beneficiaries should be 1,825.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG		\$950,091.65	\$979,630.95

Table 3 – Resources Made Available

Narrative

Although this was reported in the 2017 CAPER, as a reminder, the City’s Economic Development loan program was discontinued in 2018.

The Economic Development Loan Program has seen a sharp decline in the number of applications since 2008. The Economic Development Revolving Loan Fund had a balance of \$354,942 at the beginning of 2017. Because of this, the program was reevaluated and the funds were reprogrammed as part of two NRSAs that were submitted as a substantial amendment in the second quarter of 2017.

Other economic development programs that continued to see almost no activity in 2016 and 2017 were the Downtown Business Association (DBA) Rental Assistance, DBA Upper Story Development, and DBA Storefront Improvements. The balance at the beginning of 2017 for these programs was \$104,800. These funds were also reprogrammed as part of the NRSAs at the end of 2017.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Merrill Neighborhood	6.15%	6.15%	\$100,000 total funds were allocated to NRSA activities. Approximately half of that (\$50,000) assisted beneficiaries and activities in the Merrill Neighborhood.
Hackett Neighborhood	6.15%	6.15%	\$100,000 total funds were allocated to NRSA activities. Approximately half of that (\$50,000) assisted beneficiaries and activities in the Merrill Neighborhood.

Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG programming was provided City-wide, with priority given to those areas with minority or low-

income concentrations. Census tracts 16, 17, 18 and 23 are classified as areas of minority concentration are classified as areas of low-to-moderate income concentrations.

The Merrill Community Center is located in census tract 18 and provided programming to children and seniors residing within this census tract. Community Action operates the Center and runs youth programming, senior programming, and houses the office of the NRSA Resources Navigator out of the building. The Resources Navigator position works directly with residents in LMI Census Tracts 16 and 18 by identifying resident needs, connecting residents to resources that will address those needs, and providing case management. The Navigator has satellite locations at the grade schools in the Merrill and Hackett Neighborhoods.

The City's code enforcement program is conducted citywide, but is funded through CDBG for activities conducted in the City's LMI census tracts. In 2018, \$111,764 in entitlement and \$50,000 in program income was allocated for inspection and code enforcement activities.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Most non-profits that receive CDBG funds from the City used these funds as match to leverage other funding sources. Examples of other resources are funds received from United Way, the School District of Beloit, Department of Corrections, Americorps private donations, and funds from local foundations.

Although there are no matching requirements for CDBG funds, the City and local agencies leveraged CDBG with the following resources:

- Neighborhood Housing Services uses HOME, NSP, Federal Home Loan Bank, and NeighborWorks funding to provide down payment assistance to households in the City's targeted neighborhoods.
- Community Action receives funding from a variety of state and federal sources for its Fresh Start program, including US Department of Labor YouthBuild; WI National & Community Service Board; The State of Wisconsin, Department of Commerce, Division of Community Development; American Recovery & Reinvestment Act; Community Service Block Grant; and the Wisconsin Employment & Training Assistance Program. Community Action also received CSBG, SHP, ESG, and private donations to help support their Fresh Start, Fatherhood Initiative, HUB Teen Connection, HUB Transitional Living, and Skills Enhancement programs. They receive funding from United Way to continue the Fatherhood Initiative, which is a program that helps participants develop job skills to become gainfully employed while enhancing their parenting skills. And they receive ETH funding which assists in supportive services and emergency needs of participants. Community Action's Merrill Housing Initiative has also received HOME funds from the HOME Consortium, which utilizes these funds to rehabilitate homes in the Merrill Neighborhood. The Merrill Housing Initiative also receives funds through YouthBuild and other private and government sources.

- The business community has helped raise money for organizations such as the Merrill Community Center, Community Action, and Stateline Literacy Council.
- The Stateline United Way funds many of the social service agencies that are served by the City's CDBG funds to meet critical needs.
- Local churches provide funding to some organizations which assist homeless individuals such as Family Promise of Greater Beloit.
- The City of Beloit received HOME funds through the Rock County Consortium, which is used in conjunction with the City's private Capital Improvement funds, CDBG, and NSP funding for neighborhood improvements and housing rehabilitation initiatives. The City worked with the Wisconsin Housing Partnership for Housing Development (WPHD) to build a new construction home in the target area in the Hackett Neighborhood, which was sold to a low-moderate income household in 2018. WPHD provided some funding towards the project as well.
-
- The City of Beloit continued to use NSP1 and NSP3 grant and program income funding to complete rehabilitation of foreclosed properties in LMI Census Tracts. Two rehabbed homes, were sold to LMI households in 2018. HOME funds were also awarded to a CHDO to complete a new construction project in one of the NrSA neighborhoods.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	10	23
Number of non-homeless households to be provided affordable housing units	10	11
Number of special-needs households to be provided affordable housing units		
Total	20	33

Table 5- Number of Households

	One-Year Goal	Actual
Number of households supported through Rehab of Existing Units	42	24
Total	42	24

Table 6 - Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The one-year goal of 42 was automatically populated by the IDIS system and is inaccurate. The City has a goal of assisting at least 10 homeowners and 10 rental units per year with rehabilitation of their properties. The City exceeding that goal in 2018.

Discuss how these outcomes will impact future annual action plans.

The City expended the last of the Lead Hazard Reduction grant funds in mid-2018. Without these grant funds to offset the costly removal of lead hazards, the City has seen a decline in the number of overall assisted units, with an increase in individual loan amounts. The City has created a \$5,000 forgivable loan for removal of lead hazards with CDBG funding and is exploring whether to apply for more lead hazard funding.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	1110	Reported by Janesville
Low-income	357	Reported by Janesville
Moderate-income	223	Reported by Janesville
Total	1690	Reported by Janesville

Table 7 – Number of Persons Served

Narrative Information

The table above was manually populated as the prepopulated table provided by HUD’s IDIS system showed all zeros. The City of Beloit and its subrecipients served a total of 1,825 beneficiaries with CDBG funded programs in 2018. There were 135 individuals that were 81-100% of AMI, but qualified for services under Area Benefit. 545 individuals and households that benefitted from affordable housing activities.

Under Public Services for housing benefit the City funded the following agencies:

- Family Services, Beloit Domestic Violence Shelter served 293 people.
- Family Services, Home Companion Registry served 40 people.
- Family Promise of Greater Beloit Greater Beloit, Emergency Shelter for Families served 41 people.
- Meals on Wheels served 137 people.
- Project 16:49, Robin House Transitional Living Program served 23 people.

The City’s Housing Rehab Loan Program provided loans to rehabilitate 11 units, which assisted 11 households (81 individuals). All individuals and households are required under the City of Beloit programs and subrecipient programs to be below 80% AMI, which means 100% of beneficiaries served were Extremely Low, Low, and/or Moderate Income.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City continued to support agencies that provide services and facilities for homeless persons in the City of Beloit.

The City of Beloit has continued to partner with local agencies, non-profit organizations, and the Continuum of Care through the Homeless Intervention Task Force (HITF) which provides a comprehensive response to the needs of homeless individuals and families.

The City of Beloit provided CDBG funds to Family Promise of Greater Beloit of Greater Beloit for its homeless program. Funds were also provided to the Domestic Violence Shelter operated by Family Services which assists victims of domestic violence. The City continues to participate in the Homeless Intervention Task Force and its subcommittees. This group works collaboratively on a countywide basis to address the needs of homeless individuals and families.

City staff also connects people to HITF resources when they become homeless due to housing that has been deemed unfit, condemned, or that has been damaged by flood, fire, or other disaster. The HITF agency then assists these residents in navigating the social service system to connect them with an appropriate agency that can serve their needs.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City continued to support agencies that provide services and facilities for homeless persons in the City of Beloit. The City also continued to support programs that provide a comprehensive strategy to address clients' needs including case management, supportive housing, and client advocacy.

The City provided funding to Family Promise of Greater Beloit, which provides case management to homeless families to enable them to make the transition from the program to permanent housing. Family Promise of Greater Beloit also works to connect homeless families to the resources they need to obtain employment and housing.

The City provided funding to Family Services, which provides short-term shelter to victims of domestic violence. Supportive services are also provided to these clients to assist them into moving to long term, sustainable housing. Community Action provided scattered site transitional housing program which is a subsidized rental assistance program that assists clients for up to two years.

The City provided funding to Project 16:49's Robin House Transitional Living Program which provides housing to unaccompanied homeless female students ages 18-21 (17 with court approval) to work towards completing their high school education and transition to independent living. The residents of

Robin House are provided with safe, stable housing, assistance with basic needs, and case management services for up to 18 months while they are in school. Staff addresses five key issues of education, housing, employment/income, health, and social-emotional well being in order to prepare the resident for stable independent living.

Rock Valley Community Programs is located between Beloit and Janesville and provides shelter, transitional living, case management, mental health counseling and support, and AODA services to homeless veterans in Rock County.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The Beloit Housing Authority provides 131 public housing units, 9 project based Section 8 units, and 598 Housing Choice Vouchers. The Housing Authority administers a Family Self-Sufficiency program for both Section 8 and Public Housing tenants; which helps participants increase their earned income and move off welfare programs and into self-sufficiency. This program has a full-time case manager who works with individuals and families on five-year goals to help move them towards self-sufficient living.

The City has continued to fund programs that provide supportive services to households in order to keep them in their homes, such as Community Action's Fatherhood Program, Meals on Wheels, Family Services Home Companion Registry, and Health Net, and the City's Housing Rehab Loan Program. All of these programs provide supportive or financial assistance to households by subsidizing household expenses or services that may otherwise cause someone to be unable to live independently and lose their housing.

The City will also continue serving on the Homeless Intervention Task Force and its subcommittee, the Displacement Action Response Team, which provides a planned emergency response to mobilize resources in the event of a mass displacement of residents due to unfit conditions or condemnations.

The City provided funding to Community Action for the Resources Navigator position and Family Services for the Systems Navigator position. Both programs work with individuals and families in need to identify local services to meet those needs. Oftentimes, these services prevent families from becoming homeless.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City provides funding to agencies that provide homeless services and facilities, transitional housing for the homeless, and permanent housing for low-to-moderate income populations.

The Domestic Violence Center received funds to provide short-term emergency housing to victims of domestic violence. They also provide a food and clothing pantry to their beneficiaries and offer support groups. Family Promise of Greater Beloit received funds to operate its homeless shelter program, which houses families up to 30 days and provides case management and transportation services in order to assist the household in obtaining permanent housing.

The City provided CDBG funding for Supportive Services to Community Action, which provides direct assistance to program participants in Community Action's transitional housing program for homeless pregnant teens and teen parents. This program provides 18 months of housing assistance and 24 months of case management.

The City provided 2018 CDBG funding under the NRSAs to Community Action and Family Services to fund the Resources Navigator and Systems Navigator positions which worked to connect people in the City's LMI Census Tracts of 16 and 18 to resources within the community and provide ongoing case management. The City's consolidating planning process revealed a need to assist people in the City with identifying and connecting to the various resources in the community before, during, and after homelessness.

The City is a member of the Rock County County Continuum of Care and attends monthly Homeless Intervention Task Force (HITF) Disaster Action Response Team (DART). This group responds to resident displacement due to man-made situations such as foreclosures or unfit postings of multi-unit buildings.

Other agencies that provide homeless services within the City include the Sparrow's Nest, which has shelter facilities for 18 individuals and one family. The Britton House is a Single Room Occupancy (SRO) building which provides 45 subsidized rooming units for homeless men.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Beloit Housing Authority (BHA) networked with local agencies, departments, and businesses to inform the public of available services for extremely low-income, low-income, and moderate-income individuals.

Actions planned during the next year to address the needs to public housing:

- The BHA worked with Neighborhood Housing Services (NHS) to provide homeownership opportunities for its residents.
- The BHA will continue to work with community partners to provide BHA residents job training skills, household budgeting, and a variety of other training opportunities in order to increase the self-sufficiency of extremely low-income, low-income, and moderate-income households.
- The BHA marketed available programs through local newspapers and radio stations. BHA staff will attend area Senior, Health, and Family events.
- The BHA encouraged extremely low-income, low-income, and moderate-income families to utilize the least restrictive housing opportunities available to them. They have a choice of programs that include public housing, Section 8 rental assistance, Section 8 homeownership, Project-Based Section 8, and Family Self-Sufficiency.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The BHA encouraged Public Housing residents and Housing Choice Voucher recipients to participate in the management of BHA through opportunities to serve on a resident council or the governing board, the Community Development Authority (CDA). There is currently one Public Housing resident on the CDA. In addition, the BHA administers a Family Self-Sufficiency (FSS) program that is open to Public Housing and Housing Choice Voucher participants. The FSS program allows residents to set educational and career goals in order to allow them to increase their self-sufficiency and decrease their dependency on public assistance programs. As the FSS participant's income increases, their portion of the rent increases accordingly. The BHA will deposit the difference in this rental amount in an escrow account that the FSS participant can use for a down payment on a home upon successful completion of the program.

Actions taken to provide assistance to troubled PHAs

The BHA is not currently providing assistance to any troubled PHAs; however the BHA would offer technical assistance and support should a troubled PHA request assistance.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning

ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City has revised its underwriting guidelines in 2016 for the Housing Rehab Loan Program to provide a more generous Loan to Value (LTV) ratio due to the extremely low assessed values in Beloit. The LTV allows more low-moderate income households to qualify for home improvement loans through the City because it increases eligibility by increasing available equity level. In addition, the City modified its underwriting guidelines to allow for a portion of the loan to be deferred or forgiven so households with lower income could qualify for more assistance. The City also added an additional grant program to the Housing Rehab Loan Program to assist households in the NRSA neighborhoods reduce lead-based paint.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

- The City provided funding to the Stateline Literacy Council for literacy services. This will help persons with limited English proficiency (LEP) obtain employment and have better income opportunities. In 2018, they served 73 people, 72 of which were Latino.
- The City provided funding to Latino Service Providers Coalition, which assists people with limited English proficiency (LEP) with navigation of the various social service and resource agencies in the community. In 2018, LSPC assisted 496 people, all of which were Latino.
- The City and NeighborWorks Blackhawk Region (NWBR) provide housing rehabilitation loans and grants to low-to-moderate income persons to enable them to live in quality housing units with modern amenities.
- The City also awarded funding to NWBR in order to provide down payment assistance grants to low-to-moderate income households in the NRSA neighborhoods.
- The City awarded funding to Family Services of Beloit to fund a Community Social Worker program that would connect families and individuals experiencing issues with crime related trauma, mental health, and physical health to specialized resources in the area.
- The BHA operates a Family Self-Sufficiency (FSS) program for both Public Housing and Section 8 participants. The FSS program provides training opportunities and intensive case management with the goal of increasing the family's income and reducing their dependence on public assistance programs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In 2017, the City created a forgivable loan product to be used in conjunction with the lead funds to address other rehabilitation work needed to bring the home to code compliance. In 2018, the City provided lead hazard control grants to 4 households (16 individuals and 4 units).

The Rock County Health Department (RCHD) utilizes their current Birth Certificate Program to identify newborns in housing built prior to 1950 and seek to enroll those households in the program.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In 2018, the Housing Authority continued administration of their Public Housing and Section 8 Family Self-Sufficiency programs. These programs provide individual case management to enrollees to assist with achievement of employment, educational, financial, and homeownership goals.

The Housing Authority enforced HUD's policy requiring all public housing tenants to perform eight hours of community service per month when the participating adult does not have a disability, is unemployed, and is not participating in any self-sufficiency activities. This practice is helping residents learn new skills.

The City provided CDBG funds to Community Action Inc. for two programs that provide education and employment training; Fatherhood Initiative, and Skills Enhancement. Fatherhood Initiative participants gain employment through case management and Program agreements with employers. The Skills Enhancement Program helps participants who are currently employed increase their earning potential by supporting enrollment in educational and training programs that qualify them for higher paying jobs. Stateline Literacy Council provided literacy services to individuals with Limited English Proficiency (LEP) increase their potential in obtaining living-wage employment. The City also provided funding to Home Companion Registry, which assists low-to-moderate residents with education and training in partnership with Blackhawk Technical College to become certified home care professionals and / or Certified Nursing Assistants. Home Companion Registry then provides employment opportunities to these residents.

The City provided CDBG funds to non-profit agencies that provided services to seniors and disabled residents. Funds were awarded to the Beloit Home Companion Registry which provides inexpensive home health care assistance to enable them to remain in their homes. The City funded Meals on Wheels, which provides home delivered meals to homebound seniors allowing them to remain in their homes and independent longer.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

As part of BHA's FSS program, Public Housing and Section 8 participants are directly linked with Federal, State, and local social service agencies to provide a variety of opportunities and resources to allow them to become more self-sufficient. The BHA employs a full-time FSS Coordinator, who acts as a liaison to link these agencies with those in need of services.

City staff participates in the HITF Disaster Action Response Team (DART) which developed an organized two-county response plan in the event of a resident displacement due to man-made situations, i.e. foreclosure of a multi-unit building, a multi-unit building being posted unfit for human habitation due to disrepair by property owner, etc. Man-made displacements are not covered by typical disaster displacement funding such as Red Cross or FEMA.

The City also partners with Community Action of Rock and Walworth Counties, Wisconsin Partnership for Housing Development (WPHD) and NWBR in to more effectively pool and target our resources.

The City continues to be part of a consortium with the City of Janesville, Rock County Planning, and Rock County for HOME funds which the City of Beloit used to rehabilitate two homes and build one new construction home in 2018. (HOME accomplishments are reported through the City of Janesville CAPER since they are the PJ.)

The City and the City of Janesville have Section 3 Plans with similar procedures, and with universal forms and reports that can be used by Section 3 Businesses and Section 3 Residents in both communities. Due to the close proximity of the two cities, many contractors and residents work in both communities.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

As part of BHA's FSS program, Public Housing and Section 8 participants are directly linked with Federal, State, and local social service agencies to provide a variety of opportunities and resources to allow them to become more self-sufficient. The BHA employs a full-time FSS Coordinator, who acts as a liaison to link these agencies with those in need of services.

City staff participates in the HITF Disaster Action Response Team (DART) which developed an organized two-county response plan in the event of a resident displacement due to man-made situations, i.e. foreclosure of a multi-unit building, a multi-unit building being posted unfit for human habitation due to disrepair by property owner, etc. Man-made displacements are not covered by typical disaster displacement funding such as Red Cross or FEMA.

The City also works with Community Action of Rock and Walworth Counties and NeighborWorks in partnership to try to more effectively target our resources.

The City works closely with the County's Aging and Disability Resource Center (ADRC) when the Code Enforcement team finds issues with hoarding or other sanitary/safety issues that indicate there may be a need for intervention with specialized services.

The City continues to be part of a consortium with the City of Janesville, Rock County Planning, and Rock County for HOME funds which the City of Beloit used to rehabilitate two homes and build one new construction home in 2018. (HOME accomplishments are reported through the City of Janesville CAPER since they are the PJ.)

The City and the City of Janesville have Section 3 Plans with similar procedures, and with universal forms and reports that can be used by Section 3 Businesses and Section 3 Residents in both communities. Due to the close proximity of the two cities, many contractors and residents work in both communities.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City's current Analysis of Impediments to Fair Housing identified a number of impediments to fair housing which the City has addressed with a variety of activities. **TO BE UPDATED**

The EOC also administers and enforces the City's local Fair Housing Ordinance which prohibits housing discrimination. The EOC takes complaints, contracts with an Investigator, and facilitates conciliation and mediation. The EOC then hears administrative appeals regarding determinations of probable cause, and conducts full hearing when necessary to determine whether housing discrimination has occurred. The EOC has the authority to impose fines and award damages.

The City received 7 complaints of housing discrimination in 2018, of which 5 were investigated. Three were based on disability, 1 on familial status, 1 on gender and retaliation.

One complaint was not based on a protected class, so the complaint was not investigated but instead the Complainant was referred to the Tenant Resource Center. Another complaint was not investigated because the Complainant chose not to accept investigative services.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

When preparing the Annual Action Plan and preparing the CDBG budget, staff works to ensure that these are both consistent with the strategic plan. Once the budget has been approved and funds are available, staff prepares contracts for subgrantees which outline the performance requirements of each agency. This includes number of persons served as well as meeting other objectives included in the strategic plan. The subgrantees are then required to report progress made each quarter through their quarterly reports. The City conducts on-site monitoring with each Subgrantee annually.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Public notices were published announcing the 30-day public review period and the public hearing in the Beloit Daily News on February 22, 2019, and in the Stateline News on February 24, 2019, and on the City's website on February 22, 2019. The public comment period was held from February 28, 2019 through March 28, 2019. A public hearing was held at the regularly scheduled Community Development Authority meeting on March 27, 2019. No comments were submitted during the 30-day public review period and nobody commented during the public hearing.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City does not anticipate any changes in program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Include NRSA accomplishments here.

Beloit's NRSA was approved on 9/20/2017 and includes census tracts 16 and 18. Since that approval, the following accomplishments have been made:

- Community Action's Resources Navigator has been actively working in both NRSA Census Tracts and was able to assist 318 households.
- The City created continued its Loan Program that provides up to \$5,000 in funds to use towards lead hazard paint reduction.
- Community Action worked with youth organizations to create a service model in which children attend a summer program in one location in each of the NRSA Census Tracts and local youth service providers rotate their services to those locations. This program was implemented in the summer of 2018.
- The City continued neighborhood revitalization work in the target area in Census Tract 16. Two rehab-resale projects, and one new construction project were completed and sold to owner occupants in 2018.



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	630,238.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	286,340.65
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	33,513.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	950,091.65

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	858,524.83
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	858,524.83
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	121,106.12
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	979,630.95
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(29,539.30)

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	629,531.37
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	629,531.37
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	73.33%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	443,249.90
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	443,249.90
32 ENTITLEMENT GRANT	630,238.00
33 PRIOR YEAR PROGRAM INCOME	177,998.16
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	808,236.16
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	54.84%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	121,106.12
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	121,106.12
42 ENTITLEMENT GRANT	630,238.00
43 CURRENT YEAR PROGRAM INCOME	286,340.6
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.0
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	916,578.65
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.21%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Target Area Type	Drawn Amount
2017	7	961	6198555	NWBR - Homebuyer Assistance - 2017/2018 NRSA	05R	LMH	Strategy area	\$17,295.61
2017	7	961	6202706	NWBR - Homebuyer Assistance - 2017/2018 NRSA	05R	LMH	Strategy area	\$15,671.18
2017	7	961	6235389	NWBR - Homebuyer Assistance - 2017/2018 NRSA	05R	LMH	Strategy area	\$10,727.25
					05R	Matrix Code		\$43,694.04
Total								\$43,694.04

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	5	904	6149840	FS-Home Companion Registry for Senior Personal Care	05A	LMC	\$9,173.42
2017	5	924	6170325	MOW - Home Delivered Meals Assistance	05A	LMC	\$6,000.00
2017	5	928	6149840	FS - Home Companion Registry for Senior Personal Care	05A	LMC	\$13,347.00
2017	5	928	6235389	FS - Home Companion Registry for Senior Personal Care	05A	LMC	\$2,753.00
2018	5	942	6202706	MOW - Home Delivered Meals Assistance - 2018	05A	LMC	\$6,316.00
2018	5	946	6202706	FS - Home Companion Registry for Senior Personal Care - 2018	05A	LMC	\$1,461.51
2018	5	946	6235389	FS - Home Companion Registry for Senior Personal Care - 2018	05A	LMC	\$5,727.86
					05A	Matrix Code	\$44,778.79
2016	5	903	6149840	FS-Beloit Domestic Violence Center: Emergency Housing	05G	LMC	\$1,228.25
2017	5	927	6149840	FS - Emergency Housing for Homeless Victims of Domestic Violence	05G	LMC	\$8,000.00
2018	5	945	6235389	FS - BDVSC - 2018	05G	LMC	\$7,596.00
					05G	Matrix Code	\$16,824.25
2017	5	930	6149840	HN - Expanding Access to Primary Medical & Dental	05M	LMC	\$13,841.00
2018	5	947	6235389	HN - Expanding Access to Primary Medical & Dental - 2018	05M	LMC	\$3,955.00
					05M	Matrix Code	\$17,796.00
2018	5	952	6235389	ECHO - Rent Assistance: Homeless Prevention - 2018	05Q	LMC	\$11,911.00
					05Q	Matrix Code	\$11,911.00
2017	5	918	6149840	CAI-Systems Navigator	05Z	LMC	\$24,497.43
2017	5	925	6149840	CAI - Fatherhood Initiative and Mentoring Programs	05Z	LMC	\$38,500.00
2017	5	931	6170325	HOM - Rental Assistance	05Z	LMC	\$8,633.27
2017	5	932	6149840	LSPC - Hispanic Community Inclusion	05Z	LMC	\$4,060.75
2017	5	934	6170325	SLC - Hispanic Outreach for Comprehensive Literacy	05Z	LMC	\$2,873.92
2018	5	943	6202706	CAI - Fatherhood Initiative and Mentoring Programs - 2018	05Z	LMC	\$5,982.79
2018	5	943	6235389	CAI - Fatherhood Initiative and Mentoring Programs - 2018	05Z	LMC	\$18,658.21
2018	5	944	6235389	FPGB - Emergency Shelter for Homeless Families - 2018	05Z	LMC	\$7,490.00
2018	5	948	6235389	LSPC - Hispanic Community Inclusion - 2018	05Z	LMC	\$1,343.00
2018	5	949	6202706	P1649 - Robin House Transitional Living Program - 2018	05Z	LMC	\$4,635.03
2018	5	950	6202706	SLC - Hispanic Outreach for Comprehensive Literacy - 2018	05Z	LMC	\$4,434.64
2018	5	950	6235389	SLC - Hispanic Outreach for Comprehensive Literacy - 2018	05Z	LMC	\$1,837.36
					05Z	Matrix Code	\$122,946.40
2016	3	916	6148283	NHS - Housing Loan Program	13B	LMH	\$1,511.13
					13B	Matrix Code	\$1,511.13
2016	3	913	6149840	COB - Single Family Housing Rehabilitation Revolving Loan Fund	14A	LMH	\$34,431.73
2017	3	920	6149840	COB - Housing Rehab RLF - Single Family Houses	14A	LMH	\$30,200.02
2017	3	920	6170325	COB - Housing Rehab RLF - Single Family Houses	14A	LMH	\$20,138.31
2017	3	920	6198555	COB - Housing Rehab RLF - Single Family Houses	14A	LMH	\$69,270.06
2017	3	920	6235389	COB - Housing Rehab RLF - Single Family Houses	14A	LMH	\$30,067.12



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2018
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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					14A	Matrix Code	\$184,107.24
2018	3	958	6172371	COB - Housing Rehab Administration - 2018	14H	LMH	\$47,085.12
					14H	Matrix Code	\$47,085.12
2016	1	912	6149840	COB - Code Enforcement/Inspection Program	15	LMA	\$4,709.94
2017	1	936	6149840	COB - Code Enforcement/Inspection Program	15	LMA	\$56,082.68
2017	1	936	6170325	COB - Code Enforcement/Inspection Program	15	LMA	\$32,712.08
2017	1	936	6198555	COB - Code Enforcement/Inspection Program	15	LMA	\$42,750.17
2017	1	936	6235389	COB - Code Enforcement/Inspection Program	15	LMA	\$7,968.07
2018	1	940	6238026	COB - Code Enforcement / Inspection Program - 2018	15	LMA	\$38,348.50
					15	Matrix Code	\$182,571.44
Total							\$629,531.37

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	5	904	6149840	FS-Home Companion Registry for Senior Personal Care	05A	LMC	\$9,173.42
2017	5	924	6170325	MOW - Home Delivered Meals Assistance	05A	LMC	\$6,000.00
2017	5	928	6149840	FS - Home Companion Registry for Senior Personal Care	05A	LMC	\$13,347.00
2017	5	928	6235389	FS - Home Companion Registry for Senior Personal Care	05A	LMC	\$2,753.00
2018	5	942	6202706	MOW - Home Delivered Meals Assistance - 2018	05A	LMC	\$6,316.00
2018	5	946	6202706	FS - Home Companion Registry for Senior Personal Care - 2018	05A	LMC	\$1,461.51
2018	5	946	6235389	FS - Home Companion Registry for Senior Personal Care - 2018	05A	LMC	\$5,727.86
					05A	Matrix Code	\$44,778.79
2016	5	903	6149840	FS-Beloit Domestic Violence Center: Emergency Housing	05G	LMC	\$1,228.25
2017	5	927	6149840	FS - Emergency Housing for Homeless Victims of Domestic Violence	05G	LMC	\$8,000.00
2018	5	945	6235389	FS - BDVSC - 2018	05G	LMC	\$7,596.00
					05G	Matrix Code	\$16,824.25
2017	5	930	6149840	HN - Expanding Access to Primary Medical & Dental	05M	LMC	\$13,841.00
2018	5	947	6235389	HN - Expanding Access to Primary Medical & Dental - 2018	05M	LMC	\$3,955.00
					05M	Matrix Code	\$17,796.00
2018	5	952	6235389	ECHO - Rent Assistance: Homeless Prevention - 2018	05Q	LMC	\$11,911.00
					05Q	Matrix Code	\$11,911.00
2017	7	961	6198555	NWBR - Homebuyer Assistance - 2017/2018 NRSA	05R	LMH	\$17,295.61
2017	7	961	6202706	NWBR - Homebuyer Assistance - 2017/2018 NRSA	05R	LMH	\$15,671.18
2017	7	961	6235389	NWBR - Homebuyer Assistance - 2017/2018 NRSA	05R	LMH	\$10,727.25
					05R	Matrix Code	\$43,694.04
2017	5	918	6149840	CAI-Systems Navigator	05Z	LMC	\$24,497.43
2017	5	925	6149840	CAI - Fatherhood Initiative and Mentoring Programs	05Z	LMC	\$38,500.00
2017	5	931	6170325	HOM - Rental Assistance	05Z	LMC	\$8,633.27
2017	5	932	6149840	LSPC - Hispanic Community Inclusion	05Z	LMC	\$4,060.75
2017	5	934	6170325	SLC - Hispanic Outreach for Comprehensive Literacy	05Z	LMC	\$2,873.92
2017	7	960	6198555	FS - Community Social Worker - NRSA	05Z	LMA	\$27,464.72
2017	7	960	6235389	FS - Community Social Worker - NRSA	05Z	LMA	\$32,834.70
2018	5	943	6202706	CAI - Fatherhood Initiative and Mentoring Programs - 2018	05Z	LMC	\$5,982.79
2018	5	943	6235389	CAI - Fatherhood Initiative and Mentoring Programs - 2018	05Z	LMC	\$18,658.21
2018	5	944	6235389	FPGB - Emergency Shelter for Homeless Families - 2018	05Z	LMC	\$7,490.00
2018	5	948	6235389	LSPC - Hispanic Community Inclusion - 2018	05Z	LMC	\$1,343.00
2018	5	949	6202706	P1649 - Robin House Transitional Living Program - 2018	05Z	LMC	\$4,635.03
2018	5	950	6202706	SLC - Hispanic Outreach for Comprehensive Literacy - 2018	05Z	LMC	\$4,434.64
2018	5	950	6235389	SLC - Hispanic Outreach for Comprehensive Literacy - 2018	05Z	LMC	\$1,837.36
2018	6	959	6198555	CAI - Resources Navigator Services - NRSA 2017-2018	05Z	LMC	\$20,141.02
2018	6	959	6235389	CAI - Resources Navigator Services - NRSA 2017-2018	05Z	LMC	\$54,858.98



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	6	962	6235389	CAI - Resources Navigator - 2018	05Z	LMA	\$50,000.00
					05Z	Matrix Code	\$308,245.82
Total							\$443,249.90

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	4	896	6201350	COB - Program Administration	21A		(\$33,513.00)
2018	4	941	6198555	COB - Program Administration - 2018	21A		\$32,495.00
2018	4	941	6202706	COB - Program Administration - 2018	21A		\$61,363.94
2018	4	941	6238006	COB - Program Administration - 2018	21A		\$55,006.06
					21A	Matrix Code	\$115,352.00
2018	4	964	6202706	COB - Fair Housing - 2018	21D		\$2,670.90
2018	4	964	6235389	COB - Fair Housing - 2018	21D		\$3,083.22
					21D	Matrix Code	\$5,754.12
Total							\$121,106.12